

E-filed on June 13, 2006

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[Proposed] Attorneys for the Official Committee of Equity  
 Security Holders of USA Capital Diversified Trust Deed Fund,  
 LLC

# UNITED STATES BANKRUPTCY COURT

## DISTRICT OF NEVADA

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED  
 FUND, LLC,  
 Debtor.

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

Affects:

- ☐ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☒ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under  
 Case No. BK-S-06-10725-LBR

## CERTIFICATE OF SERVICE

Date: June 21, 2006  
 Time: 9:30 a.m.  
 Place: Courtroom #2

{00292691;}

1 I hereby certify that on the 12<sup>th</sup> day of June 2006, I caused to be served a true and correct  
2 copy of the following:

- 3 1. Application by the Official Committee of Equity Security Holders of USA Capital  
4 Diversified Trust Deed Fund, LLC To Employ Orrick, Herrington & Sutcliffe LLP
- 5 2. Application by the Official Committee of Equity Security Holders of USA Capital  
6 Diversified Trust Deed Fund, LLC To Employ Beckley Singleton, Chtd.

7 via:

8 ☒ (ELECTRONIC SERVICE) Pursuant to Administrative Order 02-1 (Rev. 8-31-04)  
9 of the United States Bankruptcy Court for the District of Nevada, the above-referenced document  
10 was electronically filed on the date hereof and served through the Notice of Electronic Filing  
11 automatically generated by the Court.

12 I further certify that on the 13<sup>th</sup> day of June 2006, I caused to be served a true and correct  
13 copy of the following:

- 14 3. **NOTICE OF HEARING AND ORDER SHORTENING TIME** to hear the (1)  
15 Application by the Official Committee of Equity Security Holders of USA Capital  
16 Diversified Trust Deed Fund, LLC To Employ Orrick, Herrington & Sutcliffe LLP;
- 17 4. Application by the Official Committee of Equity Security Holders of USA Capital  
18 Diversified Trust Deed Fund, LLC To Employ Orrick, Herrington & Sutcliffe LLP
- 19 5. **NOTICE OF HEARING AND ORDER SHORTENING TIME** to hear the (1)  
20 Application by the Official Committee of Equity Security Holders of USA Capital  
21 Diversified Trust Deed Fund, LLC To Employ Beckley Singleton, Chtd;
- 22 6. Application by the Official Committee of Equity Security Holders of USA Capital  
23 Diversified Trust Deed Fund, LLC To Employ Beckley Singleton, Chtd.

24 Via:

25 ☒ (ELECTRONIC SERVICE) Pursuant to Administrative Order 02-1 (Rev. 8-31-04)  
26 of the United States Bankruptcy Court for the District of Nevada, the above-referenced document  
27 was electronically filed on the date hereof and served through the Notice of Electronic Filing  
28 automatically generated by the Court.

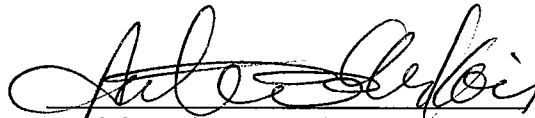
☒ (UNITED STATES MAIL) By depositing a copy of the above-referenced  
documents in the United States Mail, first class postage prepaid, addressed to all the parties listed  
on the attached service list, at their last known mailing addresses, on the date above written.

1 ☐ (OVERNIGHT COURIER) By depositing a copy of the above-referenced  
2 document for priority overnight delivery via Federal Express, at a collection facility maintained  
3 for such purpose, addressed to the parties on the attached service list, at their last known delivery  
4 address.

5 ☐ (VIA FACSIMILE) By Facsimile Service transmission to the Facsimile Numbers  
6 Indicated, to those persons listed on the attached service list, on the date above written.

7 ☒ (VIA EMAIL) By electronic mail transmission to those persons listed on the  
8 attached email, on the date above written.

9 Dated this 13<sup>th</sup> day of June 2006.

10  
11  
12 

13 Patricia Kois, an employee of  
14 Beckley Singleton, Chtd.  
15  
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25  
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27  
28

**Pat Kois**

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**From:** USBC\_NEVADA@nvb.uscourts.gov  
**Sent:** Monday, June 12, 2006 7:12 PM  
**To:** Courtmail@nvb.uscourts.gov  
**Subject:** 06-10725-lbr Application to Employ

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**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from LORADITCH, ANNE M. entered on 6/12/2006 at 7:12 PM PDT and filed on 6/12/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY  
**Case Number:** 06-10725-lbr  
**Document Number:** 619

**Docket Text:**

Application to Employ ORRICK, HERRINGTON & SUTCLIFFE LLP as COUNSEL TO THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC Filed by ANNE M. LORADITCH on behalf of MARC A. LEVINSON (LORADITCH, ANNE)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**C:\Documents and Settings\pkois\Desktop\USA\App to Employ Orrick.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=6/12/2006] [FileNumber=6984474-0]  
[82c18466a57b3de5aaa2885d3ab9f3a1395180d8b19d36b9ddfd2ded5d3d85607cb9  
fd67d4b5c92520604fde40c8a707d056c16d0161375b5f9f00fa74f5674d]]

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**06-10725-lbr Notice will not be electronically mailed to:**

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**Pat Kois**

---

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**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from LORADITCH, ANNE M. entered on 6/12/2006 at 7:30 PM PDT and filed on 6/12/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY  
**Case Number:** 06-10725-lbr  
**Document Number:** 622

**Docket Text:**

Application to Employ BECKLEY SINGLETON, CHTD. as SPECIAL (NEVADA) BANKRUPTCY COUNSEL TO THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC Filed by ANNE M. LORADITCH on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC (LORADITCH, ANNE)

The following document(s) are associated with this transaction:

**Document description:**Main Document

**Original filename:**C:\Documents and Settings\pkoi\Desktop\USA\App to Employ Beckley.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=6/12/2006] [FileNumber=6984486-0]  
[3081c21d39ab4fbe9be5448195f146bbeaa6a16ab589381f90873cdc3aea8447cddc  
a6280517ba6c412e16fbb5797243643b81cf13c63095b2aff45b5229bf5b]]

**06-10725-lbr Notice will be electronically mailed to:**

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6/13/2006

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**06-10725-lbr Notice will not be electronically mailed to:**

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Commission  
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Washington, D.C. 20005-4026

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Employ. Sec. Div., Cont. Section  
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Carson City, NV 89713-0030

DMV & Public Safety Records Section  
555 Wright Way  
Carson City, NV 89711-0250

Employers Insurance Co. of NV  
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9790 Gateway Drive  
Reno, NV 89521-5906

NV Dept. of Taxation  
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Las Vegas, NV 89101

Internal Revenue Service  
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110 City Parkway  
Las Vegas, NV 89106

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State of Nevada  
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## Pat Kois

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**From:** Pat Kois  
**Sent:** Tuesday, June 13, 2006 3:17 PM  
**To:** Advanced Information Systems Michael Yoder (E-mail); Angelo Gordon & Co RFSP Jed Hart (E-mail); Annee Nounna (E-mail); Arthur and Glorianne Polacheck; Canepa Riedy RFSN Scott Canepa (E-mail); Charles and Flora Nichols (E-mail); Christine M. Pajak (E-mail); Chuck Heinrichs (E-mail); Dennis Flier Inc. Defined Benefit Trust (E-mail); Donald Walker; Douglas Monson (E-mail); Eve Karasik (E-mail); Fertitta Enterprises William Bullard (E-mail); Frank Weinman (E-mail); Helms Homes LLC Terry Helms (E-mail); Homfeld Edward Homfeld II LLC (E-mail); Howard Connell (E-mail); James and Pamela McCollum; Jerry McGimsey; Jerry T. McGimsey (E-mail); John Goings (E-mail); John Warner Jr. (E-mail); Joseph Congress (E-mail); JTWROS Mary and Matthew Moro (E-mail); Kolesar & Leatham RFSP James Macrobbe (E-mail); Kravitz Schnitzer RFSP Jeffrey Sloane (E-mail); Lynn Ernce (E-mail); Marc Levinson (E-mail); McGuire Woods LLP RFSP Richard Mason (E-mail); McGuire Woods RFSN Michael Schmahl (E-mail); McGuire Woods RFSN Patricia Smoots (E-mail); Michaelson Susi RFSN Jay Michaelson (E-mail); Michaelson Susi RFSN Peter Susi (E-mail); Nordman Cormany for Andrew Welcher RFSN William Winfield (E-mail); Ray Quinney Steven Strong (E-mail); RFSN Jeffrey Cogan for Robert Verchota R&N Real Estate (E-mail); RFSP Nicholas Santoro (E-mail); RFSP Stan Wolken (E-mail); Robert L. Hagmaier (E-mail); Robert Worthen (E-mail); Russell Ad Development Group Robert Russell (E-mail); Russell James Zuardo (E-mail); Sean Najarian Esq. RFSP (E-mail); Stutman Frank Merola (E-mail); Susan Eckhardt, Nevada Mortgage Lending Div; Sussman Shank LLP Thomas Stilley (E-mail); Trust (E-mail); TTEE Katz 2000 Separate Property Trust Sara M. Katz (E-mail); Xanna R. Hardman (E-mail)  
**Cc:** Bob Olson; Anne Loraditch  
**Subject:** In re USA Comm'l Mortgage, BK-S-06-10725-LBR

Attached are the following:

1. **NOTICE OF HEARING AND ORDER SHORTENING TIME** to hear the (1) Application by the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC To Employ Orrick, Herrington & Sutcliffe LLP;
2. Application by the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC To Employ Orrick, Herrington & Sutcliffe LLP
3. **NOTICE OF HEARING AND ORDER SHORTENING TIME** to hear the (1) Application by the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC To Employ Beckley Singleton, Chtd;
4. Application by the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC To Employ Beckley Singleton, Chtd.



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